

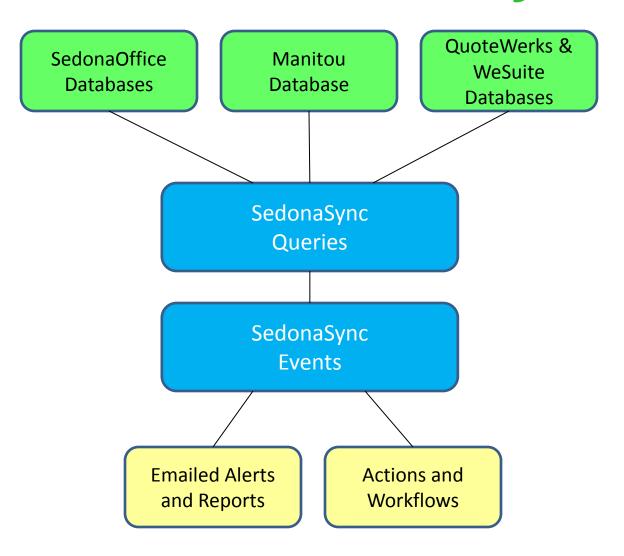
SedonaSync in Action

Moderated By:

Brad Swindell

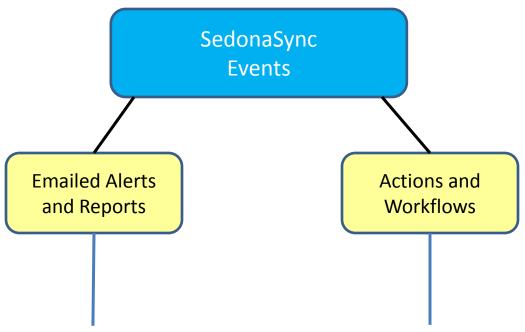
OPT Business Services, Inc.

What is SedonaSync?





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Alerts takes data collected from queries and generates all the necessary reports and graphs if configured. Then attaches them and then emails the data to the end-user.

Actions uses scripting to make changes to your data based on predefined conditions within your databases. This scripting allows you to import/export data to/from SedonaOffice and to integrate to other applications.



SedonaSync Modules

- SedonaSync Alerts Module
 - These licenses allow you to connect and retrieve data from your company's databases, and then email it to your recipients.
- SedonaSync Reports Module
 - Allows the creation and delivery of content rich reports, such as PDF Invoices and Statements.
 - Attach Simple Charts and Graphs to your events.
- SedonaSync Actions Module
 - Allows you to manipulate your data by scripting changes based on conditions seen by SedonaSync.
 - Export/Import data to/from other data sources.
 - Integrate to other applications by using scripting.



Panelists

Mark Southern
 Guardian Security



Seattle, WA

Melissa DiPalma
 Scarsdale Security Systems, Inc.



Scarsdale, NY

Devon Ritch
 Doyle Security



Rochester, NY



Panelists Questions

 What goals were you looking to achieve by using SedonaSync?

 How has SedonaSync positively impacted your business?

 What kind of insights were you able to draw with the data you gathered?

Panelists Questions

- Give an example where implementing SedonaSync automation has saved you time and money.
- Have you worked SedonaSync events into your daily routines?
- What is your most impactful SedonaSync event?

Panelists Questions

 How has your SedonaSync events been accepted by your clients?

 Give a few examples of other events you have running.

What's next for your team?



Open Discussion

 How often do you send notifications your customers?

 How can SedonaSync help your marketing goals?

 What features would you like to see from SedonaSync?

Questions & Answers





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